

# Clerk's stamp:

COURT FILE NUMBER

1301-02432

**COURT** 

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE

**CALGARY** 

IN THE MATTER OF THE COMPANIES' CREDITORS

ARRANGEMENT ACT, R.S.C. 1985,c. C-36, AS

**AMENDED** 

AND IN THE MATTER OF THE ALBERTA BUSINESS

CORPORATIONS ACT, R.S.A. 2000, c. B-9, AS

**AMENDED** 

**APPLICANT** 

RS TECHNOLOGIES INC.

**DOCUMENT** 

**AFFIDAVIT** 

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

BLAKE, CASSELS & GRAYDON LLP 3500, 855 – 2<sup>nd</sup> Street S.W.

5300, 633 – Z SHEEL S

Calgary, AB T2P 4J8

Attn: Kelly J. Bourassa/Ryan Zahara Telephone: 403-260-9697/9628

Facsimile:

403-260-9700

Email:

kelly.bourassa@blakes.com

ryan.zahara@blakes.com

File Ref.:

89300/1

# AFFIDAVIT OF HOWARD R. ELLIOTT (Re: Valuation of Subsequent Claim)

- I, Howard R. Elliott, of the City of Milan, in the State of Michigan, United States of America, MAKE OATH AND SAY THAT:
- I am the President and Chief Executive Officer of RS Technologies Inc. ("RS" or the "Company") and swear this Affidavit on behalf of RS. I have personal knowledge of the facts deposed to herein or, where indicated, I have been advised and believe the facts to be true to the best of my knowledge. In preparing this Affidavit, I have also consulted with other members of the senior management team at RS.
- 2. I am authorized to make this Affidavit on behalf of RS.

3. All capitalized terms used but not defined herein have the meaning ascribed to them in my Affidavit sworn on March 13, 2013 (the "First Affidavit") or my Affidavit sworn on June 19, 2013 (the "June 19 Affidavit").

#### REVERSE CLAIMS PROCEDURE

- 4. Pursuant to an Order (the "Reverse Claims Procedure Order") granted by this Honourable Court on April 11, 2013 as part of the within proceedings, the Company was authorized and directed to implement and carry out, with the assistance of the Monitor, a proof of claims procedure to identify all creditors who had claims against the Company (the "Reverse Claims Procedure").
- 5. The Company, with the assistance of the Monitor, has conducted the Reverse Claims Procedure and has accepted and/or reconciled the majority of claims submitted by creditors of the Company. The Company does not anticipate any unresolved issues with respect to the Reverse Claims Procedure other than the determination of the Armor Claim (as defined below), if such a claim should arise.
- 6. I am advised by Matthew Simpson of Blake, Cassels & Graydon LLP, legal counsel to the Company, that the Reverse Claims Procedure does not provide a mechanism for dealing with claims which arise after the Claims Bar Date (as defined in the Reverse Claims Procedure Order) ("Subsequent Claims").

## SALES PROCESS

7. I understand that the Monitor is currently conducting final negotiations with the Stalking Horse Credit Bidder with respect to any and all outstanding items in relation to the completion of an Asset Bid or a Share Bid (each as defined in the SISP) (the "Transaction"). These negotiations are being conducted with a view to presenting a plan of compromise or arrangement (the "Plan") to the Company's creditors so as to allow the closing of the Transaction.

#### DISCLAIMER OF AGREEMENT

- 8. As discussed in my Affidavit sworn on April 8 2013, the Fecht Affidavit (as defined below) and the June 19 Affidavit, on April 5, 2013, the Company, with the approval of the Monitor, provided Armor Structures Pty Limited ("Armor") with notice of its intent to disclaim the distribution agreement (the "Distribution Agreement") dated March 30, 2012 between RS and Armor pursuant to section 32 of the CCAA.
- 9. On April 22, 2013, Armor filed an application as part of the within proceedings in opposition to the disclaimer notice received from RS (the "Armor Application"). That application was subsequently adjourned *sine die*.
- 10. Following the adjournment of the Armor Application, the Company's legal counsel attempted to advance the matters subject to the Armor Application in an expeditious manner through discussions and requests made to Armor's legal counsel, Lawson Lundell LLP. However, the Company's legal counsel experienced a series of delays in, amongst others, obtaining requested information and scheduling the questioning of Hugh Oldfield on his Affidavit sworn on April 22, 2013 in support of the Armor Application, because of Armor's inaction. As a result of these difficulties, the Company has not been able to expeditiously advance the Armor Application. Attached hereto and marked collectively as Exhibit "A" are copies of various emails between Lawson Lundell LLP and the Company's legal counsel which demonstrate the difficulties outlined above.
- 11. The Company's legal counsel questioned Armor's affiant on May 30, 2013 (the "Oldfield Questioning"), and the Company filed an affidavit of Galen Fecht (the "Fecht Affidavit") in support of the disclaimer notice on June 13, 2013.
- 12. On June 14, 2013, the Company's legal counsel requested that Mr. Oldfield provide answers to the undertakings given as part of the Oldfield Questioning by no later than June 21, 2013. To date, the requested answers to undertakings have not been provided. Attached hereto and marked as Exhibit "B" is a copy of the letter sent by the Company's legal counsel to Lawson Lundell LLP containing the above described request.

- 13. Pursuant to an Order (the "Scheduling Order") granted by this Honourable Court on June 27, 2013 as part of the within proceedings, the following milestones were established in order to expedite the resolution of the Armor Application:
  - the questioning of Galen Fecht by Armor on the contents of the Fecht Affidavit, if required, is to be completed by July 5, 2013;
  - (b) Armor is to file and serve its brief of law for the Armour Application by July 10, 2013;
  - (c) RS is to file and serve its brief of law for the Armor Application by July 12, 2013; and
  - (d) the Armor Application will be scheduled through the Trial Coordinator's office.
- 14. I have been advised by the Company's legal counsel that Armor is no longer represented by Lawson Lundell LLP in the within proceedings. However, Lawson Lundell LLP has advised that Armor has been provided with a filed copy of the Scheduling Order. Attached hereto and marked collectively as Exhibit "C" are copies of emails between Lawson Lundell LLP and the Company's legal counsel evidencing the same.
- 15. To the extent that the disclaimer of the Distribution Agreement is permitted pursuant to section 32 of the CCAA because either:
  - (a) Armor complies with the milestones established by the Scheduling Order but is unsuccessful in the Armor Application; or
  - (b) Armor does not comply with the milestones established by the Scheduling Order and the Company brings an application to have the Armor Application struck and is successful in such an application,

it will be necessary to immediately determine the value of Armor's claim with respect to any loss suffered by Armor in relation to the disclaimer of the Distribution Agreement (the "Armor Claim") so as to allow the Company and the Monitor to proceed with the Plan.

- 16. As the Reverse Claims Procedure does not provide a mechanism for dealing with Subsequent Claims, a process to determine the value of the Armor Claim is necessary. I believe that the Armor Claim is the only Subsequent Claim which may arise.
- 17. I believe it is in the best interests of the Company and its stakeholders, and would enhance the likelihood of the Company advancing a successful Plan, if the value of the Armor Claim is determined in conjunction with any application advanced by either Armor or the Company which may result in the disclaimer of the Distribution Agreement.
- 18. I swear this Affidavit in support of the Application filed by the Company for an Order authorizing the Company to seek a determination as to the value of the Armor Claim in conjunction with any application which may result in the disclaimer of the Distribution Agreement.

SWORN BEFORE ME, at the City of ) Ann Arbor, Michigan this 8<sup>th</sup> day of July, 2013

A Notary Public in and for the State of

Michigan, United States of America

Howard Ellit

HOWARD R. ELLIOTT

HEATHER CONWAY-VISSER
NOTARY PUBLIC, STATE OF MI
COUNTY OF WASHTENAW
MY COMMISSION EXPIRES AUG 12, 2017
ACTING IN COUNTY OF WASL-Leaven

This is Exhibit "A" referred to in the Affidavit of Howard R. Elliott sworn before me on July 8, 2013 at the City of Ann Arbor, in the State of Michigan, United States of America.

A Notary Public in and for the State of Michigan, United States of America

HEATHER CONWAY-VISSER
NOTARY PUBLIC, STATE OF MI
COUNTY OF WASHTENAW
MY COMMISSION EXPIRES AUG 12, 2017
ACTING IN COUNTY OF WEST-COUNTY

BOURASSA, KELLY

Sent:

Thursday, May 02, 2013 3:39 PM

To:

Kimberley Robertson; ZAHARA, RYAN

Cc:

**BOURASSA, KELLY** 

Subject:

RE: In the Matter of RS Poles

#### Kimberley,

Thanks for that. As discussed, we will await confirmation from you as to specific dates that your client is available and if we have not received those dates by mid-day tomorrow, we are in agreement that it may be necessary to seek time on the commercial list next week (potentially on Thursday) to speak to scheduling.

Kelly Bourassa

Partner

kelly.bourassa@blakes.com

Dir: (403) 260-9697

From: Kimberley Robertson [mailto:krobertson@lawsonlundell.com]

**Sent:** Thursday, May 02, 2013 3:33 PM **To:** BOURASSA, KELLY; ZAHARA, RYAN **Subject:** In the Matter of RS Poles

Please see the attached confirmation of adjournment.

As discussed, Andrew Dolan of our IT department will be in contact with your Pete Civitarese to arrange for a discussion and/or test of our proposed video conference capabilities. I have given Andrew Pete's name and number.

I will advise once I have confirmation of dates from my client.

Thanks,



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BOURASSA, KELLY

Sent:

Tuesday, May 21, 2013 10:06 AM

To:

Kimberley Robertson

Cc:

ZAHARA, RYAN; BOURASSA, KELLY

Subject:

RE: Armor Contract Disclaimer - request for documentary production

#### Kimberley,

Further to my email below and our discussions since that date, would you please provide an update as to when we may expect receipt of the documentary production requested below. You had advised that you expected to have it to us by the end of last week, but we haven't yet received anything.

I have spoken to our IT person who attended at your offices in Calgary to test the technology that you had proposed for conducting the questioning of your client on his affidavit. I understand that the video was choppy at times and that the sound would cut out, but that the connection, while not crisp and clear, is useable. As such, we will agree to attempt the questioning using this connection, but we are reserving our right to require an in person examination should we not be able to properly conduct the questioning as a result of a less than optimal connection.

As we have discussed, we would like to move quickly to have this matter resolved. I look forward to hearing from you with respect to timing on delivery of the further information requested below so that we may schedule a time for Mr. Oldfield's questioning.

Kind regards,

Kelly Bourassa. Partner

kelly.bourassa@blakes.com

Dir: (403) 260-9697

From: BOURASSA, KELLY

Sent: Tuesday, May 07, 2013 3:35 PM

To: Kimberley Robertson

Cc: BOURASSA, KELLY; ZAHARA, RYAN

**Subject:** Armor Contract Disclaimer - request for documentary production

#### Kimberley,

Further to our email exchange yesterday, I understand our IT people have now spoken and Pete Civitarese from our office is arranging to conduct a test from your Calgary office to confirm quality of connection for the video-questioning.

Below is our list of documents that are referenced in your client's affidavit that we would otherwise request be produced at questioning. In order to streamline the process, we request that these documents be provided in advance of the question of Mr. Oldfield so that we can question on these documents at that time:

- Financial statements of Armor Utility Structure Pty Limited ("Armor") and Armor Australia Pty Limited ("AAP") for the years ending July 30, 2011 and July 30, 2012 and for the period from July 1, 2012 to March 30, 2013;
- All written correspondence or documents relating to the approximately \$600,000 in expenditures outlined in paragraph 6(b), including any invoices issued by Armor to utilities or others in respect of same;
- All written correspondence or documents referenced in paragraph 6(d) in respect of advising RS of the results of the ENA fire tests and any response from RS to same;

- All written correspondence or documents referenced in paragraphs 29 and 30 in respect of communications between ACTEW and Armor with respect to performance, pricing and the "impression that Armor would receive a supply agreement through the tender process";
- A copy of the management agreement between Armor and AAP as well as all written agreements in respect of combined operating expenses of Armor and AAP; and
- A detailed inventory list from balance sheet including year over year "turns" in the inventory

If the connection is acceptable once we have had an opportunity to test it, and once we have received the above-noted documents, we will set down a firm date for the questioning. If the connection is not acceptable, we'll be in touch to discuss conduct of the questioning.

Kind regards,

Kelly Bourassa Partner kelly.bourassa@blakes.com Dir: (403) 260-9697

BENISH, CAROL

Sent:

Thursday, May 23, 2013 12:07 PM

To:

Robertson, Kimberley A.

Cc:

Collins, Sean F.; Helkaa, Deryck; BOURASSA, KELLY

Subject:

RS Technologies Inc.

Attachments:

Ltr to Lawson Ludell LLP.pdf

Ms Robertson,

Please see attached correspondence.

Regards,

Carol Benish Legal Assistant to Kelly Bourassa and Matthew Simpson carol benish@blakes.com

Dir: 403-663-2864

Blakes-

Blake, Cassels & Graydon LLP Barristers & Solicitors Patent & Trade-mark Agents 855 - 2nd Street S.W. Suite 3500, Bankers Hall East Tower Calgary AB T2P 4J8 Canada Tel; 403-260-9600 Fax; 403-260-9700

May 23, 2013

VIA E-MAIL

Kelly J. Bourassa Partner Dir: 403-260-9697 kelly.bourassa@blakes.com

Kimberley A. Robertson Lawson Lundell LLP 1600 Cathedral Place 925 West Georgia Street Vancouver BC V6C 3L2

RE: RS Technologies Inc. ("RS")

#### Dear Madam:

We are in receipt of your letter dated May 22, 2013 along with more than 3 reams of double-sided paper representing further documentary production as requested by RS. We are currently in the process of reviewing the additional documentary production.

One matter in your letter requires clarification and that is with respect to the test of the video connection for questioning proposed by your office. We have not advised that the intended equipment and process is sufficient to meet our requirements as stated in your letter. Rather, we have advised that the video was choppy at times and that the sound cut out on occasion but that the connection appears useable (although not clear and crisp). Therefore, we have agreed, in order to accommodate your client, to attempt the questioning using this connection. As stated in my correspondence to you on Tuesday, May 21, 2013, we reserve our right to require an in person examination should we not be able to properly conduct the questioning as a result of the proposed video connection.

We would like to schedule questioning of Mr. Oldfield on his Affidavit sworn in support of the application filed by Armor Utility Pty Ltd. in RS's restructuring proceedings as soon as possible. I am available Monday or Tuesday, May 27 or 28, 2013 to conduct such questioning and have confirmed that the Monitor's counsel is also available at those times. I understand that your client has requested the questioning to be conducted at 4:00 p.m. Mountain Time, which is 8:00 a.m. in New South Wales, where he is located.



I look forward to hearing from you with respect to your client's availability. If my proposed dates do not work for your client, please let us know what other dates and times may work.

Yours truly,

Kelly J. Rourassa

KELB\*ctbx

Sean Collins, McCarthy Tetrault LLP Deryck Helkaa, FTI Consulting Inc.

**BOURASSA, KELLY** 

Sent:

Tuesday, June 18, 2013 4:27 PM

To:

Kimberley Robertson

Cc:

BOURASSA, KELLY; SIMPSON, MATTHEW

Subject:

RS Technologies / Armor Distribution Agreement Disclaimer

#### Kimberley,

Further to our telephone conversation last Wednesday (June 12) and my voice messages to you on Friday and today, we would like to move forward expeditiously with a determination of the Armor application opposing RS' disclaimer of the Distribution Agreement between Armor and RS. Considering the position that you have indicated to me in respect of a purchaser of the assets of RS distributing RS Poles into the Territory, we believe it is necessary to have a final determination of the disclaimer matter whether the Stalking Horse Credit Bid proceeds as an asset sale or a share sale (neither of which is confirmed at this time).

As indicated when we spoke and in my voice messages to you, to the extent you wish to question Mr. Fecht on his affidavit, we would like to schedule that for this week. To the extent we are not able to agree on scheduling for next steps in this matter before RS' application on Monday for an extension of the stay of proceedings, we intend to seek the Court's assistance as to timing of questioning, filing of briefs and hearing of the application at that time.

Kind regards,

Kelly Bourassa Partner <u>kelly.bourassa@blakes.com</u> Dir: (403) 260-9697

Kimberley Robertson < krobertson@lawsonlundell.com>

Sent:

Thursday, June 27, 2013 12:41 PM

To:

BOURASSA, KELLY

Cc:

SIMPSON, MATTHEW

Subject:

Re: In the Matter of RS Technologies

I have not been able to obtain any instructions to appear.

Kimberley Robertson | Partner Lawson Lundell Vancouver | Calgary | Yellowknife D 604.631.9142 | F604.641.4428 |

From: BOURASSA, KELLY [mailto:KELLY.BOURASSA@blakes.com]

**Sent**: Thursday, June 27, 2013 11:34 AM **To**: Kimberley Robertson (3142) - 17Flr

Cc: SIMPSON, MATTHEW < MATTHEW.SIMPSON@blakes.com >; BOURASSA, KELLY < KELLY.BOURASSA@blakes.com >

Subject: RE: In the Matter of RS Technologies

Kimberley,

I have not heard back from you with respect to my e-mail below. I left a voice message for you, but wanted to follow up by email in the event you are out of the office.

Further to my various e-mails to the service list, RS' application for a stay extension is proceeding this afternoon at 3:30. To the extent we have no agreed to scheduling for questioning, exchange of briefs and the hearing of this matter before that application, as mentioned previously, I will be seeking the Court's assistance in setting down scheduling.

The Court has advised that to the extent you wish to participate by teleconference, they will need to know in advance and will dial-out to your line at the scheduled time.

Please advise as soon as possible whether you will be attending this afternoon's application.

Kind regards,

Kelly Bourassa Partner

kelly.bourassa@blakes.com

Dir: (403) 260-9697

From: BOURASSA, KELLY

Sent: Sunday, June 23, 2013 8:45 PM

To: 'Kimberley Robertson'

Cc: BOURASSA, KELLY; SIMPSON, MATTHEW Subject: RE: In the Matter of RS Technologies

Kimberley, do you have any update on instructions? My deponent is in Toronto, so the current flooding in Calgary should not impact your ability to question him in any fashion. As mentioned, we would like to move this forward expeditiously.

I am working remotely until we get back into our office (which I hope will be on Tuesday). I hope your Calgary colleagues are all doing well. I know your office here is much closer to the river, so I expect they may be disrupted for a longer period of time than those of us with offices on higher ground.

I look forward to hearing from you.

Kind regards,

Kelly J. Bourassa Dir: (403) 260-9697

Email: kelly.bourassa@blakes.com

From: Kimberley Robertson [mailto:krobertson@lawsonlundell.com]

**Sent:** June-19-13 4:58 PM **To:** BOURASSA, KELLY

**Subject:** RE: In the Matter of RS Technologies

Kelly,

Further to your voice mail and email from yesterday, I have not been able to get instructions from my client. I will advise as soon as I have those.

Thanks,

Kimberley Robertson | Partner Lawson Lundell LLP D 604.631.9142 | F 604.641.4428

From: REES, ASHLEY [mailto:ASHLEY.REES@blakes.com]

**Sent:** Wednesday, June 19, 2013 3:32 PM

**To:** Charles Russell, Q.C.; Deryck Helkaa; Frank H. Monaghan; Jeffrey Oliver; Josef Kruger; BOURASSA, KELLY; Kimberley Robertson (3142) - 17Flr; Patrick T. McCarthy; ZAHARA, RYAN; Sean Collins; Thomas Cumming; Trevor Ference (4527) -

37Flr; Walker Macleod

Subject: In the Matter of RS Technologies

Good afternoon,

Please find attached for service upon you copies of the following:

- 1. Application returnable Monday, June 24, 2013 at 2:00 pm, filed; and
- 2. Affidavit of Howard Elliott sworn June 19, 2013, unfiled.

Please also find attached a copy of correspondence to the Honourable Madam Justice B.E.C. Romaine along with the index of background pleadings that were provided to her. These pleadings are available on the Monitor's website at <a href="http://cfcanada.fticonsulting.com/RS/">http://cfcanada.fticonsulting.com/RS/</a>.

Please note that the above described Affidavit will be filed once the originally executed version is received.

Thank you,

Ashley Rees Legal Assistant ashley.rees@blakes.com Dir: 403-663-2224

Blakes-

Blake, Cassels & Graydon LLP | Calgary Tel: 403-260-9600 Fax: 403-260-9700 blakes.com | Twitter

Blake, Cassels & Graydon LLP | Barristers & Solicitors | Patont & Trade-mark Agents
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This is Exhibit "B" referred to in the Affidavit of Howard R. Elliott sworn before me on July 8, 2013 at the City of Ann Arbor, in the State of Michigan, United States of America.

A Notary Public in and for the State of Michigan, United States of America HEATHER CONWAY-VISSER
NOTARY PUBLIC, STATE OF MI
COUNTY OF WASHTENAW
MY COMMISSION EXPIRES AUG 12, 2017
ACTING IN COUNTY OF Washtenau

Blakes-

Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trade-mark Agents
855 - 2nd Street S.W.
Suite 3500, Bankers Hall East Tower
Calgary AB T2P 4J8 Canada
Tel: 403-260-9600 Fax: 403-260-9700

June 14, 2013

VIA E-MAIL

Matthew Simpson
Dir: 403-260-9749
matthew.simpson @blakes.com

Reference: 89300/1

Kimberley A. Robertson Lawson Lundell LLP 1600 Cathedral Place 925 West Georgia Street Vancouver BC V6C 3L2

RE: Undertakings given during questioning completed on May 30, 2013

Dear Madam:

As part of the questioning completed of Hugh Brian Oldfield on May 30, 2013 (the "Questioning"), Mr. Oldfield provided a series of undertakings which are now required to be answered. For ease of reference, a list of the undertakings given during the Questioning are attached hereto as Schedule "A".

Please be advised that the answers to the above undertakings are required to be provided pursuant to Rule 5.30 of the Alberta *Rules of Court*. As such, please provide answers to said undertakings to our attention by no later than 4:00 p.m. on June 21, 2013. If answers are not provided, we will seek a court order compelling production of the same.

If you have any questions regarding the foregoing, please contact the undersigned.

Yours truly

Matthew Simpsoh

MATS\*ctbx Enclosure

31101281.1

#### SCHEDULE "A"

# UNDERTAKINGS GIVEN DURING QUESTIONING OF HUGH BRIAN OLDFIELD

# MAY 30, 2013 ·

- 1. To advise how the management fee is calculated in any given year and to advise when the fee is earned and when the fee is payable from Armor.
- 2. To advise when the lease for the building where both the AAP and Armor operations are based was entered into.
- 3. To advise how many poles have been sold to Country Energy to date, other than through the ENA tender.
- 4. To provide the format in which the fire test was provided to the utilities and which utilities it was provide to.
- 5. To advise of the stock on hand at the year-end June 30, 2012.
- 6. Other than Actew and AusGrid, to advise to whom Armor has made sales in the past two years.
- 7. To confirm that there either are or are not specifications that the RS poles have not been tested to.

This is Exhibit "C" referred to in the Affidavit of Howard R. Elliott sworn before me on July 8, 2013 at the City of Ann Arbor, in the State of Michigan, United States of America.

A Notary Public in and for the State of Michigan, United States of America HEATHER CONWAY-VISSER
NOTARY PUBLIC, STATE OF MI
COUNTY OF WASHTENAW
MY COMMISSION EXPIRES AUG 12, 2017
ACTING IN COUNTY OF WAS LACLAC

## BENISH, CAROL

From:

Kimberley Robertson < krobertson@lawsonlundell.com>

Sent:

Friday, June 28, 2013 4:55 PM

To:

BOURASSA, KELLY

Cc:

BENISH, CAROL; Charles Russell, Q.C.; Deryck Helkaa; Frank H. Monaghan; Jeffrey Oliver;

Josef Kruger; Patrick T. McCarthy; ZAHARA, RYAN; Sean Collins; Thomas Cumming;

Trevor Ference; Walker Macleod; Hugh Oldfield; doug@armoraustralia.com

Subject:

RE: In the Matter of RS Technologies Inc.; Court File Number: 1301-02432

Yes, I confirm that the orders served today have already been forwarded to my clients.

Kimberley Robertson | Partner Lawson Lundell LLP D 604.631.9142 | F 604.641.4428

----Original Message----

From: BOURASSA, KELLY [mailto:KELLY.BOURASSA@blakes.com]

Sent: Friday, June 28, 2013 3:54 PM To: Kimberley Robertson (3142) - 17Flr

Cc: BENISH, CAROL; Charles Russell, Q.C.; Deryck Helkaa; Frank H. Monaghan; Jeffrey Oliver; Josef Kruger; Patrick T. McCarthy; ZAHARA, RYAN; Sean Collins; Thomas Cumming; Trevor Ference (4527) - 37Flr; Walker Macleod; Hugh

Oldfield; doug@armoraustralia.com

Subject: Re: In the Matter of RS Technologies Inc.; Court File Number: 1301-02432

Kimberley, thank you for your email. Would you please confirm that your clients are in receipt of the Orders obtained yesterday and served today.

Kelly J. Bourassa

Partner

kelly.bourassa@blakes.com<mailto:kelly.bourassa@blakes.com>

Dir: 403.260.9697

On 2013-06-28, at 4:46 PM, "Kimberley Robertson"

<krobertson@lawsonlundell.com<mailto:krobertson@lawsonlundell.com>> wrote:

We advise that we are no longer counsel for Armor Utility Structures Pty Limited ("Armor") with respect to this matter.

You may contact Armor directly going forward. Their email addresses for that purpose are:

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Yours truly,

<image001.png>

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